

BenefitWallet HSA investment lineup



Investment name	Symbol	Resource link	Fund category
Passive investment strategies			
Vanguard Total Stock Market Index	VITSX	P M	Large cap
Vanguard Mid Cap Index	VIMAX	P M	Mid cap
Vanguard Small Cap Index	VSMAX	P M	Small cap
Vanguard Total International Stock Index	VTIAX	P M	International
Vanguard Total Bond Market Index	VBTLX	P M	Fixed income
Active investment strategies			
T. Rowe Price US Large-Cap Core	RCLIX	P M	Large cap
Vanguard Strategic Equity	VSEQX	P M	Mid cap
Goldman Sachs Small Cap Equity Insights	GCSIX	P M	Small cap
MFS International Value	MINIX	P M	International
Oppenheimer Developing Markets	ODVIX	P M	International
Calvert Short Duration Income	CDSIX	P M	Fixed income
Dodge & Cox Income	DODIX	P M	Fixed income
PIMCO Income	PIMIX	P M	Fixed income
PIMCO Inflation Response Multi-Asset	PIRMX	P M	Real assets/inflation protection
Fidelity Invt. Money Market Govt. Portfolio	FRGXX	P M	Money market

BenefitWallet HSA Investment Accounts are Not FDIC Insured • May Lose Value • No Bank Guarantee <appropriate language needs to be requested from legal>